

NOTICE

20 December 2017

Cayman Islands Stock Exchange (the **Exchange**)
PO Box 2408
Grand Cayman
KY1-1105
Cayman Islands

Name of Issuer:	NIXES 6 PLC (the Issuer)
Number and description of securities:	Class A2 £150,000,000 Variable Funding Floating Rate Loan Notes due 2026 (the Class A2 Notes); Class A3 £400,000,000 Variable Funding Floating Rate Loan Notes due 2026 (the Class A3 Notes); Class A4 £150,000,000 Variable Funding Floating Rate Loan Notes due 2026 (the Class A4 Notes and together with the Class A2 Notes and the Class A3 Notes, the Notes)
Type of issue:	Specialist Debt Securities
Date of listing:	16 December 2013

Terms used but not defined in this Notice shall have the same meanings given thereto in the Master Definitions and Framework Deed dated 10 December 2013 between, inter alios, the Issuer and U.S. Bank Trustees Limited as Trustee (the **Trustee**), as amended from time to time (the **Master Definitions and Framework Deed**).

In accordance with the requirements of chapter 8 of the Exchange's listing rules, we hereby provide notice as follows:

PARTIAL REDEMPTIONS

- Redemption of £50,000,000 in aggregate principal amount of the Class A2 Notes on 20 December 2017 (the **Class A2 Redemption**), such redeemed Notes being treated as cancelled.

The nominal principal amount of the Class A2 Notes following the Class A2 Redemption is £100,000,000.

- Redemption of £50,000,000 in aggregate principal amount of the Class A3 Notes on 20 December 2017 (the **Class A3 Redemption**), such redeemed Notes being treated as cancelled.

The nominal principal amount of the Class A3 Notes following the Class A3 Redemption is £350,000,000.

EXTENSION OF MATURITY DATE

Notice is hereby given by the Company that, pursuant to the terms of a fifth deed of amendment dated 11 December 2017 between, *inter alios*, the Issuer and the Trustee (the **Deed of Amendment**), it has been agreed that as and from 20 December 2017 the maturity date of the Notes shall be extended to the Payment Date falling in December 2028.

AMENDMENT OF CERTAIN TRANSACTION DOCUMENTS

Notice is hereby given by the Company that, pursuant to the terms of the Deed of Amendment, it has been agreed that as and from 20 December 2017 certain amendments would be made to the Transaction Documents including the following:

- (a) extension of the Revolving Period End Date until December 2019;
- (b) amendments to certain Eligibility Criteria and Portfolio Concentration Covenants;
- (c) amendments to the Swap Agreements (including fixed rate and amortisation profile of the swap confirmations, provisions regarding calculation of collateral posting and certain rating triggers); and
- (d) amendments to certain provisions of the Loan Note Facility Agreement regarding transfers of the Notes.

Notification provided by:

Ogier Corporate Finance Limited

(duly authorised listing agent of the Issuer)